

# INVESTORS-IN-RESIDENCE (IIRs)

Polsky Investors-in-Residence (IIRs) are seasoned investors and business leaders who provide mentorship and coaching to University of Chicago students interested in learning about and pursuing careers in private equity and venture capital.

## SCHEDULE AN APPOINTMENT:

To schedule an individual meeting with one of the Polsky IIRs, please visit: [bit.ly/PolskyIIRs](https://bit.ly/PolskyIIRs)



### TIM KELLY, MBA '00

**Areas of Focus:** Private equity, entrepreneurship, career strategy and transformation, capital formation, complex financing structures, organizational dynamics/team building/leadership, decision theory, and crisis management

**Program Involvement:** Private Equity Case Challenge (PECC) and student lunch and learns

*Tim has been involved in private equity for nearly three decades in senior leadership and investment management roles. Tim began his career with Goldman Sachs in Chicago where he traded over-the-counter (OTC) securities and managed the office's OTC market expansion efforts. He went on to manage billions of dollars in private equity related investment programs and to complete hundreds of successful international partnership and direct equity and fixed income investments. His vast industry knowledge and experiences transcend finance, investments, law, international business, and complex capital formation structures.*



### CHRIS MCGOWAN

#### Adjunct Professor of Entrepreneurship

**Areas of Focus:** Private equity, venture capital, entrepreneurship, and finance

**Program Involvement:** Private Equity and Venture Capital Lab (PE/VC Lab), Sterling Partners Investment Thesis Challenge (SPITC), Private Equity Case Challenge (PECC), private equity workshops, student seminars, and student lunch and learns

*Chris McGowan is the general partner of CJM Ventures (CJMV), a Chicago growth equity and private equity investment firm. McGowan's private equity career began 26 years ago with AEA Investors in New York City. At Madison Dearborn Partners, he oversaw more than \$2 billion of equity investments focused on buyouts and growth equity globally in the industrial, consumer, and energy and power sectors. In 2011, with the help of MDP leadership and mentors, McGowan formed CJMV, an investment firm focused on buyouts and growth equity investments in companies located near Chicago and London.*

# INVESTORS-IN-RESIDENCE (IIRs)

(continued...)



## **DIPA MEHTA, MBA '12**

**Areas of Focus:** Venture capital, fundraising, and entrepreneurship

**Program Involvement:** Student seminars and student lunch and learns

*Dipa Mehta leads the Corporate Venture Fund at Advocate Aurora Health, a large health system in the Midwest. She focuses her time on fund and direct investments into healthcare companies that are strategically relevant to the provider system. Mehta was formerly a managing director at Sandbox Industries, a Chicago-based venture capital firm which is the investment manager to the Blue Venture Fund, a collaborative investment platform with the BCBS plans. Prior to Sandbox, she was at Amgen Ventures, the Corporate Venture Fund of Amgen. At Amgen, Mehta worked closely with the global commercial and marketing organizations to identify companies in the digital health space for their products. She started her career in the Global Healthcare Group at UBS and the Healthcare Fund at Paul Capital Partners, which invested in late-stage pharmaceutical and biotechnology companies. She earned a bachelor's of science degree from the New York University Stern School of Business, an MBA from the University of Chicago Booth School of Business where she received the Chicago Booth Leadership Award of Distinction, and is also a Kauffman Fellow.*



## **KENNETH O'KEEFE, MBA '93**

**Areas of Focus:** Private equity and healthcare entrepreneurship

*Ken O'Keefe cofounded Beecken Petty O'Keefe & Company (BPOC) in 1996. BPOC is a middle-market private equity firm with \$1.5 billion under management. The firm invests in the healthcare industry. O'Keefe has served on a number of private and public company boards and currently serves on the boards of Jazz Pharmaceuticals, Himagine Solutions, and OurHealth. O'Keefe is a trustee and former chairman of the board of trustees of Marillac/St. Vincent Family Services, a member of the steering committee of the Chicago Community Trust LGBT Fund, a trustee of Camillus Health Concern, and a member of the Polsky Center Private Equity Council. He earned a bachelor's of arts degree in economics from Northwestern University and an MBA in finance from the University of Chicago Booth School of Business.*

# INVESTORS-IN-RESIDENCE (IIRs)

(continued...)



## **KIM VENDER MOFFAT**

**Areas of Focus:** Private equity, growth equity, and founder-led businesses

**Program Involvement:** Sterling Partners Investment Thesis Challenge (SPITC), and student workshops

*Kim Vender Moffat is a private equity investor, board member, and advisor to early-stage, small, and middle-market growth companies. She recently founded Rosa Partners through which she advises and partners with founders and management of private companies, investment firms, and family offices. She is a board and investment committee member at Impact Engine and a cofounder of the First Women's Bank of Chicago. Prior to Rosa, Kim was a managing director at Sterling Partners where she focused on healthcare, consumer and education services companies. During her time at Sterling, she also built and led the firm's investor relations, business development, and firm strategy functions. Kim also worked as a consultant at McKinsey and Company. Kim earned an AB from Harvard University and a JD MBA from Pritzker School of Law and Kellogg School of Management.*